

Date: September 09, 2026

To, Head - Listing BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Scrip Code: 539542	To, Manager - Listing Compliance National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400051 Scrip Symbol: LUXIND
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Respected Sir/Madam,

Ref: Application under Regulation 37 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the Scheme of Arrangement involving Lux Industries Limited (“Demerged Company”), Lux and Cozi Limited (“Resulting Company 1”) and Lux Global Limited (“Resulting Company 2”) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and the rules made thereunder.

Sub: Undertaking regarding NOC from Lenders

We hereby confirm that we have initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/financial institutions/debenture trustees as required under Para A (2) (k) of Part I of SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 and undertake to submit the same with the Exchange(s) before the receipt of the No-objection letter from Stock Exchanges in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For **Lux Industries Limited**

Smita Mishra



Smita Mishra
(Company Secretary and Compliance Officer)
Membership No. A26489

LUX INDUSTRIES LIMITED